**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 16 February 2022**

**Subject:** New Financial Instrument Listing

**(ABSA BANK LIMITED – “ASN791”)**

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 18 February 2022**.**

**INSTRUMENT TYPE: MIXED RATE NOTE**

**Bond Code** ASN791

**Nominal Issued** R50,000,000.00

**Issue Price** 100.0459%

**Coupon** 8.375% (3 Month JIBAR as at 18 Feb 2022 of 4.175% plus 420 bps) from the Issue date up to, but excluding 15 Mar 2025), and 10.8% per annum payable semi-annually on each 15th Mar and 15th Sep (Commencing on 15 Sep 2025 and ending on the Maturity Date)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 15 September 2033

**Books Close Date** 5 March, 5 June, 5 September, 5 December

**Interest Payment Date(s)** 15 March, 15 June, 15 September, 15 December

**Last Day to Register** By 17:00 on4 March, 4 June, 4 September, 4 December

**Issue Date** 18 February 2022

**Date Convention** Following

**Interest Commencement Date** 16 February 2022

**First Interest Payment Date** 15 March 2022

**Call / Step Up Date** 15 March 2025

**ISIN No.** ZAG000183765

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

<https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN791%20PricingSupplement1802.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Thapelo Magolego Absa CIB Limited

Corporate Actions JSE +27 11 520 7000